

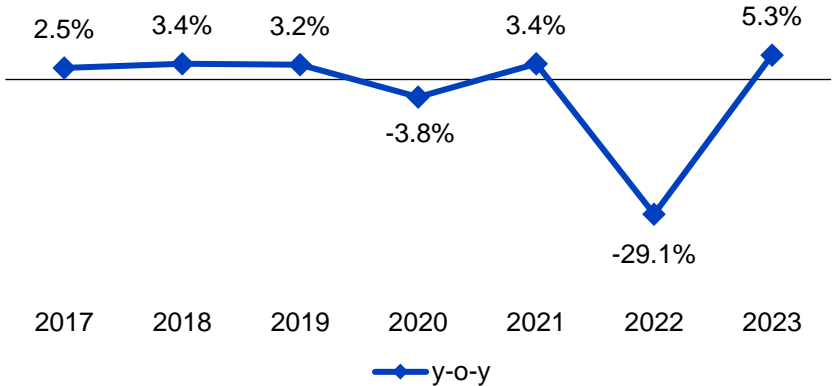
Bank in the World
World in the Bank

Macro snapshot

December 2024



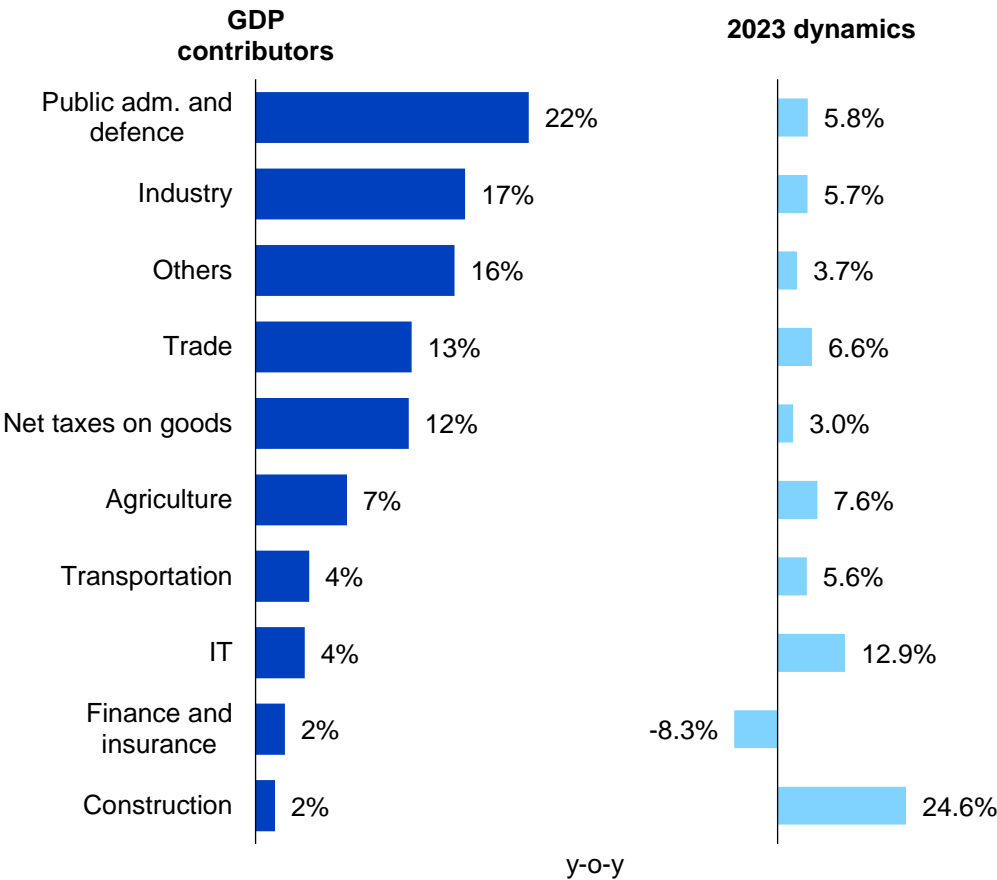
Real GDP



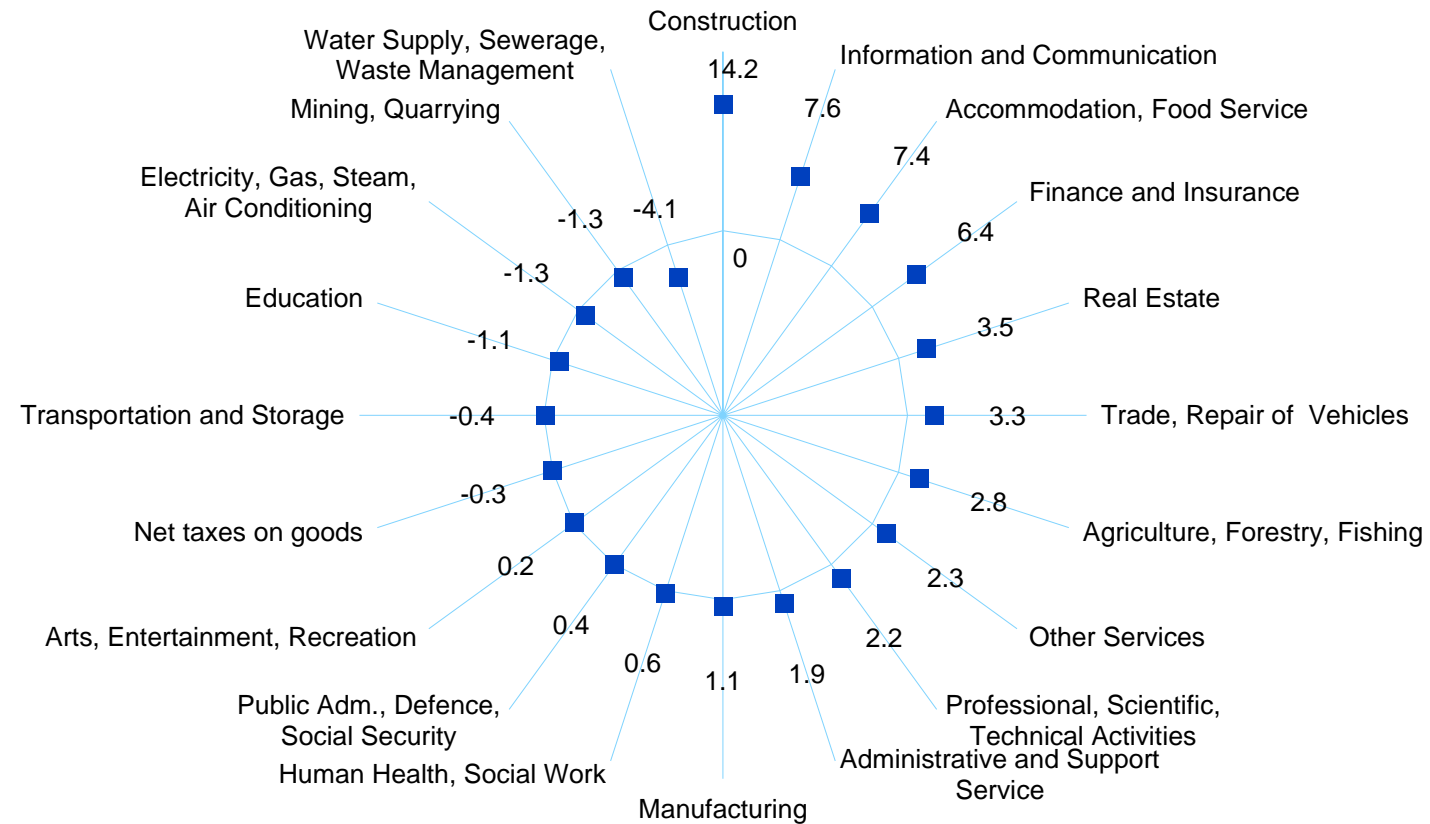
Real GDP growth forecasts

	2024	2025
EBRD	3.0%	4.7%
World Bank	3.2%	2.0%
KMU	3.9%	2.7%
S&P	3.9%	4.5%
IMF	4.0%	2.5%
Fitch	4.0%	2.9%
NBU	4.0%	4.3%

GDP composition in 2023



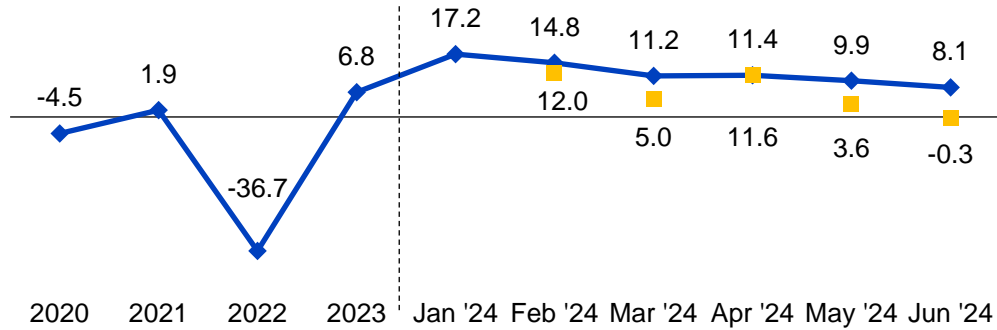
Average real GDP growth



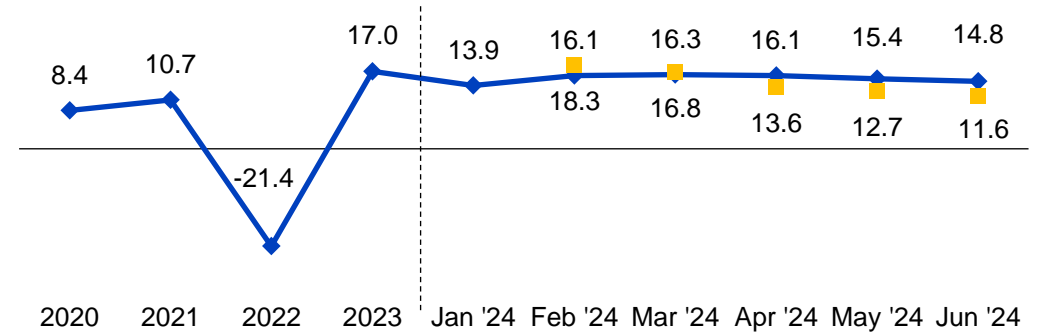
■ Average real annual growth rate of GDP segments during 2016-2021, %

Economic activity

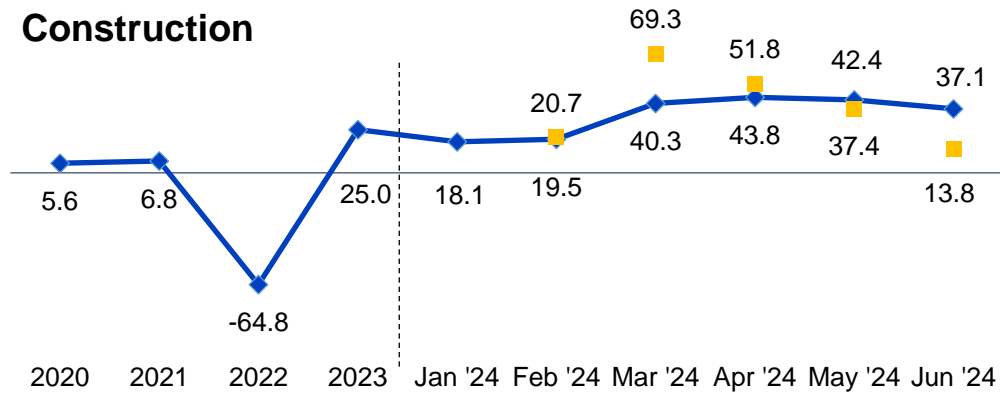
Industrial production



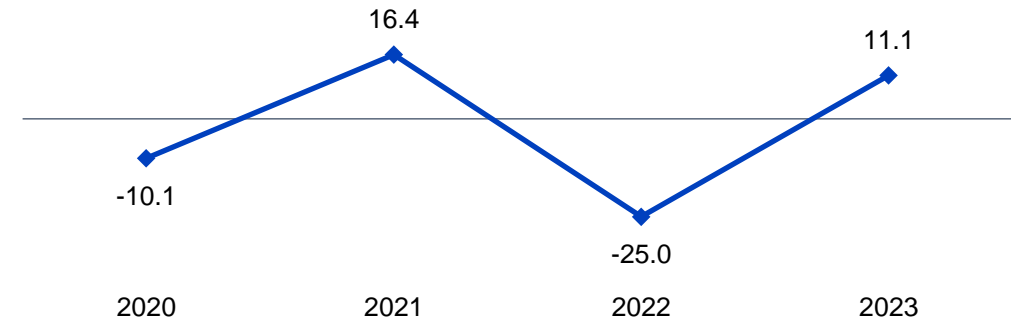
Retail trade turnover



Construction

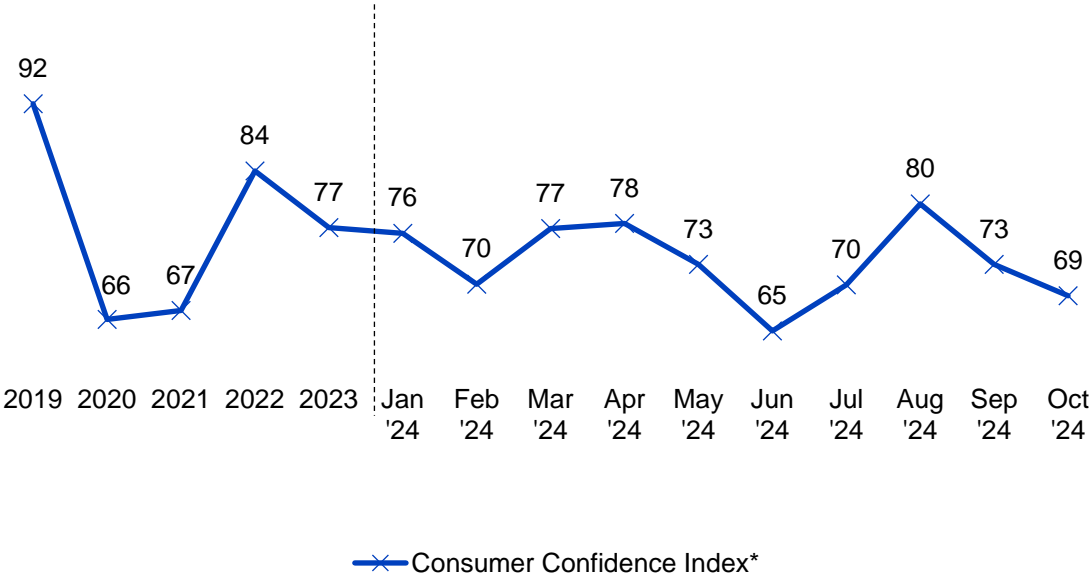


Agriculture

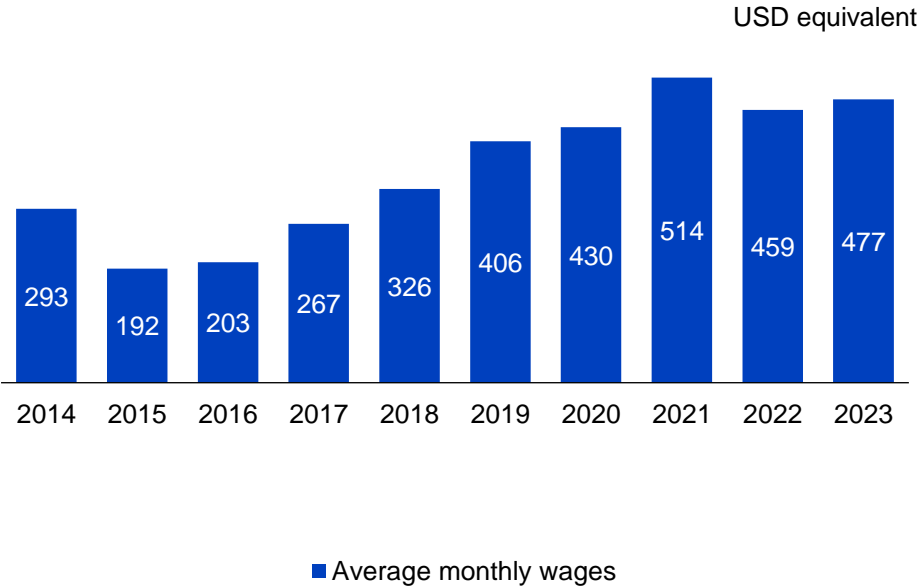


◆ % y-o-y (cumulative) ■ % y-o-y

Consumer Confidence Index

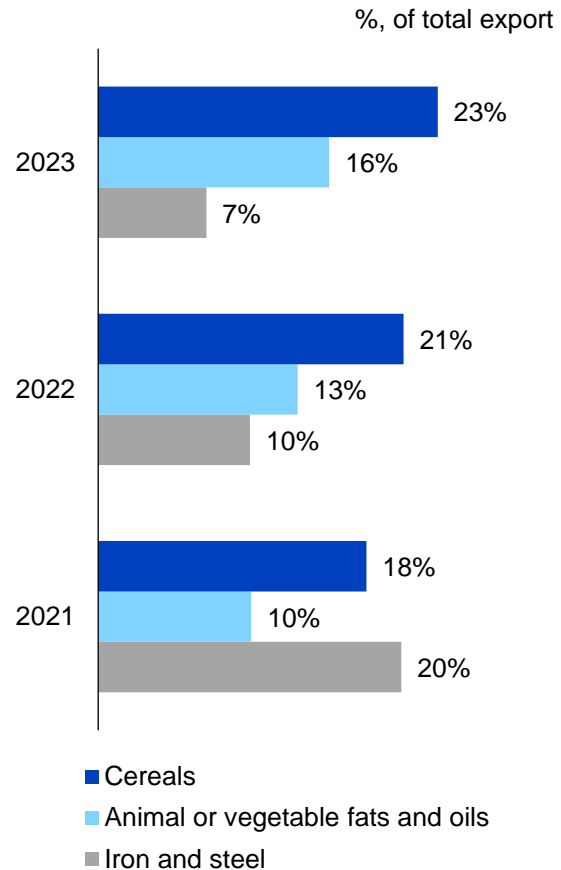


Average monthly wages

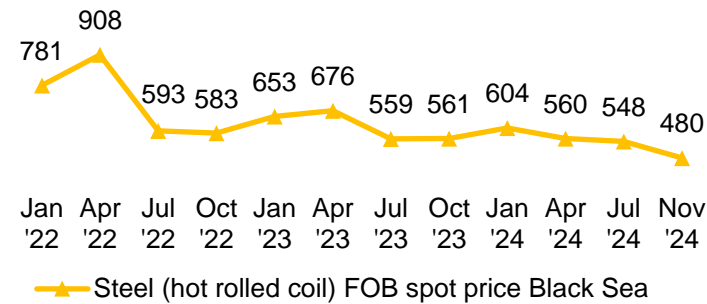


*the index ranges from 0 to 200, with values above 100 indicating more positive than negative responses.

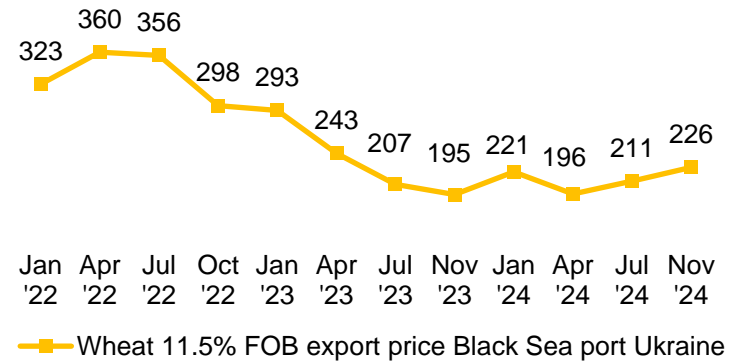
Top-3 export commodities



Steel price

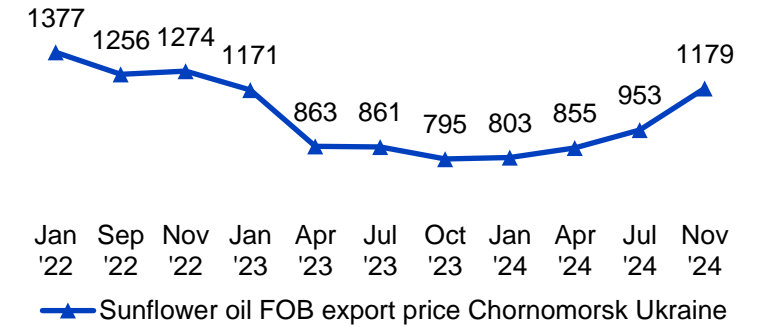


Wheat price

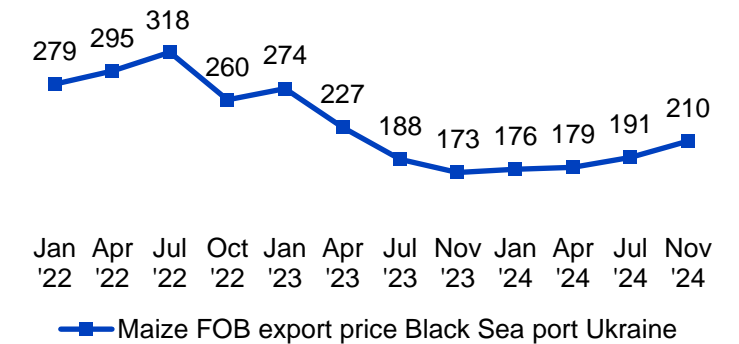


USD per tonne
monthly average

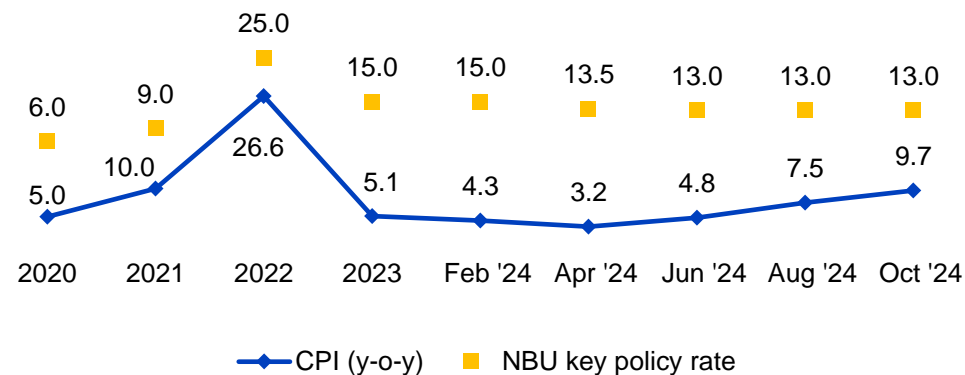
Sunflower oil price



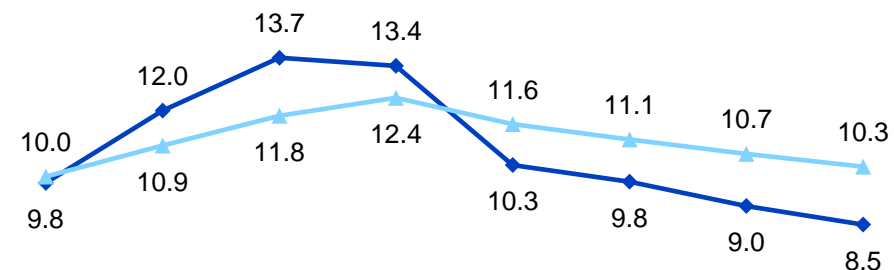
Maize price



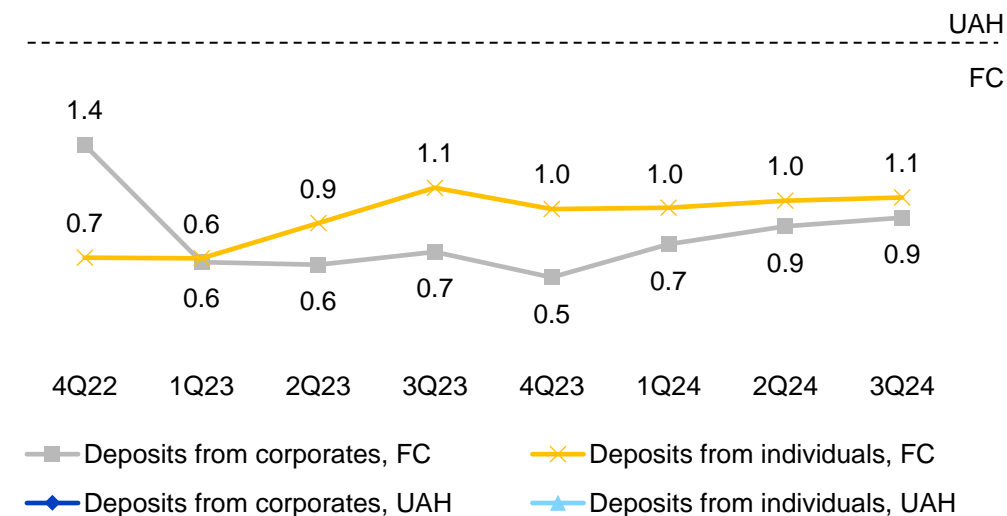
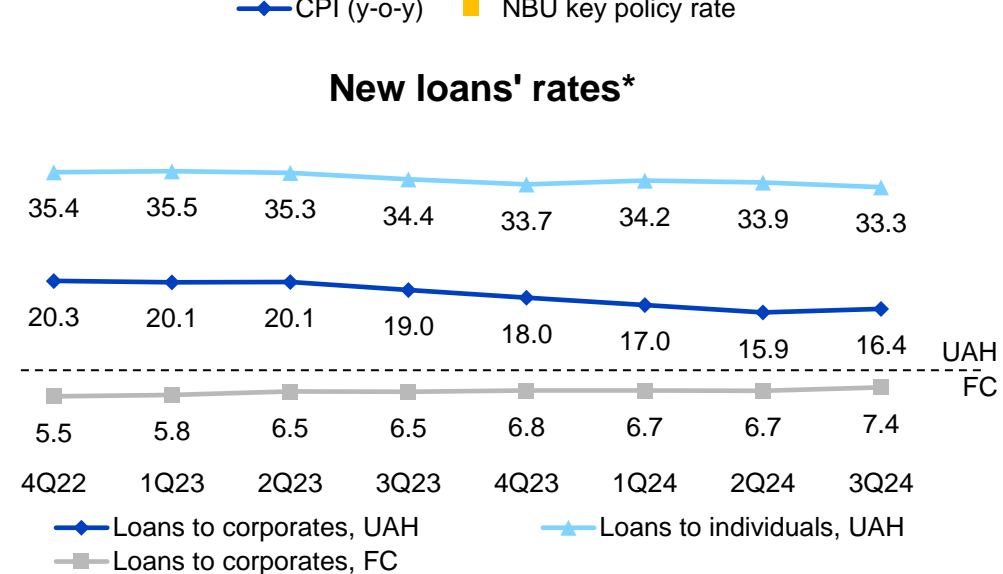
Inflation



New deposits' rates*

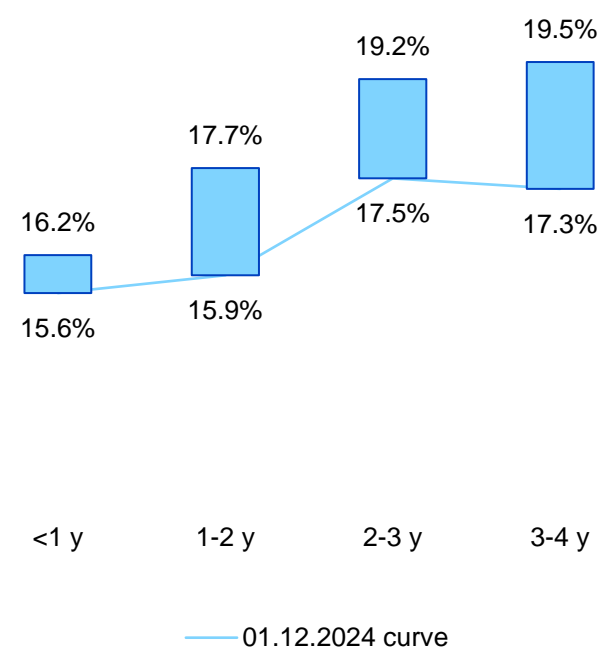


New loans' rates*

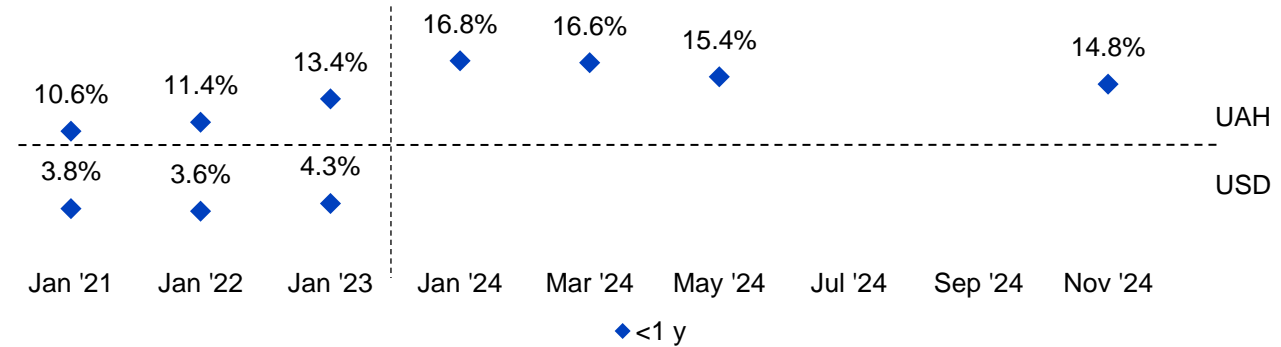


* weighted average interest rates, including long-term and short-term
Source: NBU

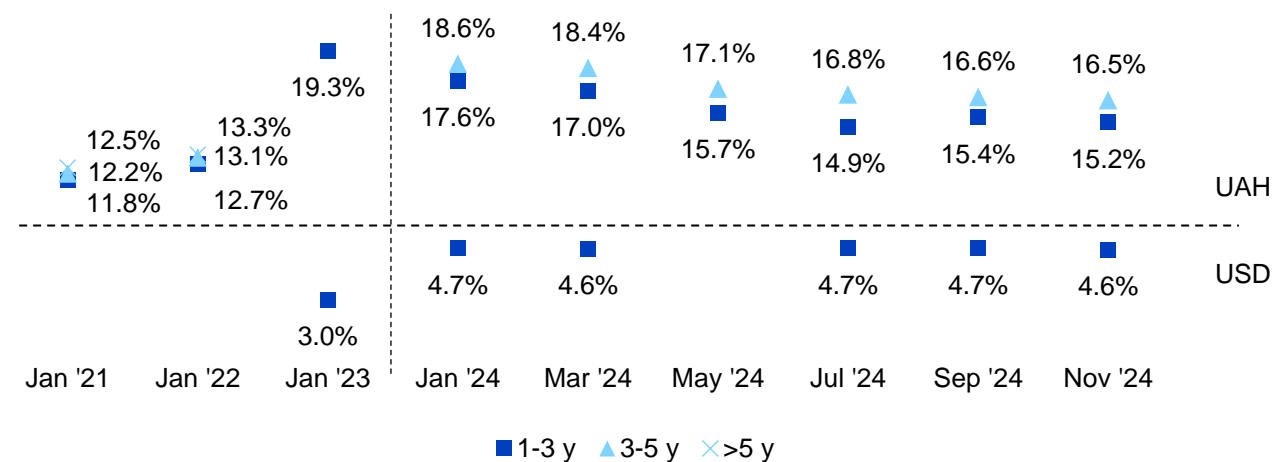
UAH Govt bonds secondary market*
since Jan 2024



Govt bonds placements** (<1 y)



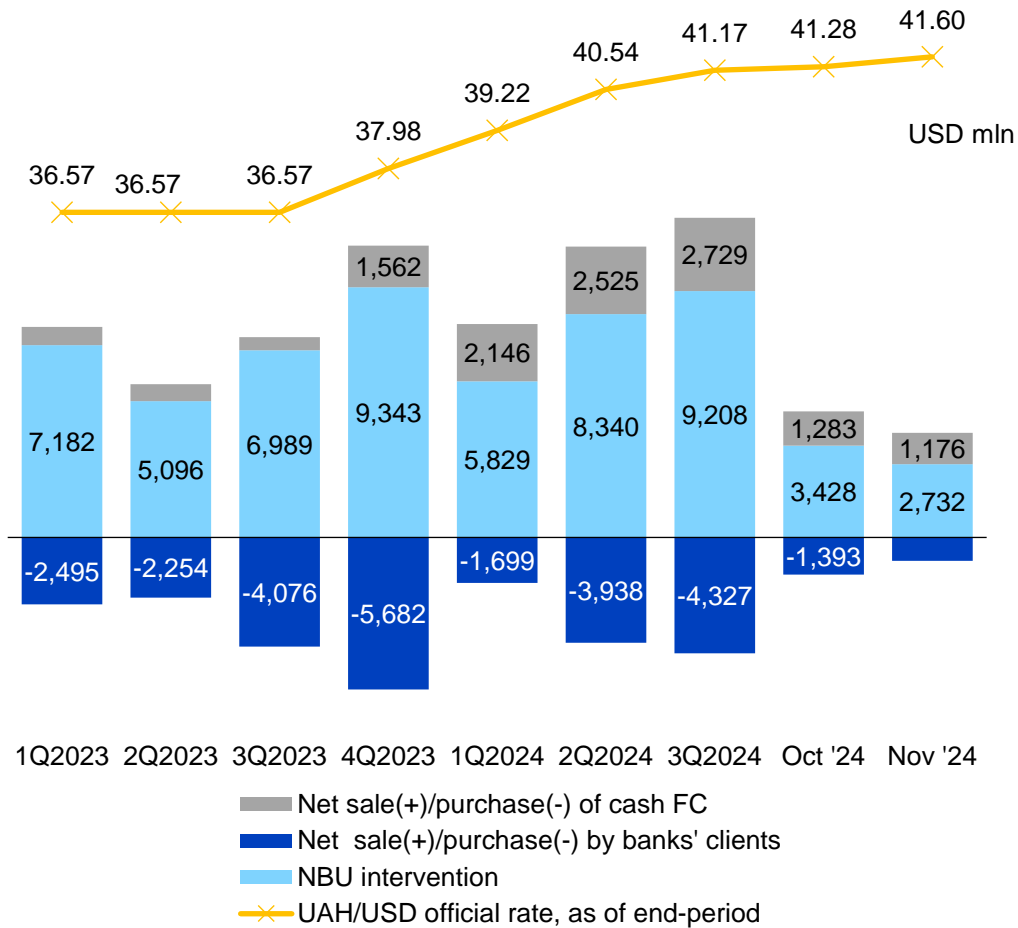
Govt bonds placements** (1-5 y)



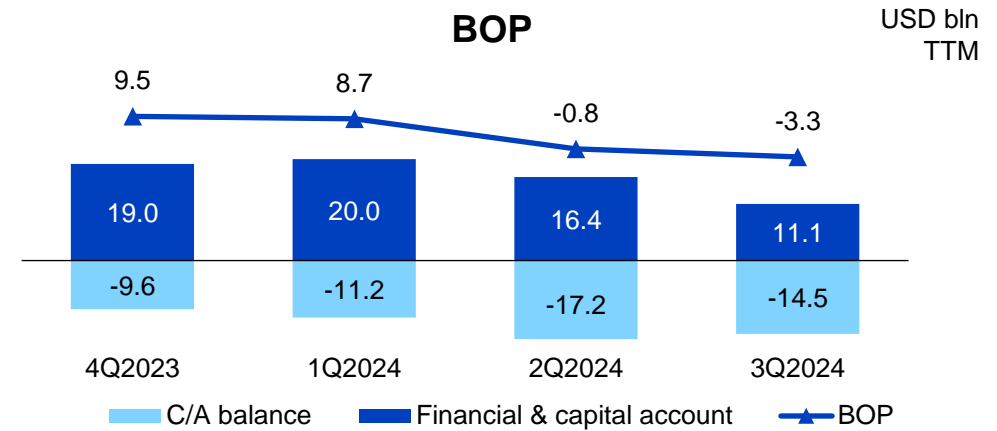
*derived from NBU's statistic for daily trades with volumes >UAH10mln and yields in the range 7..30%; statistical data for informative purposes only, can contain non-market trades
**monthly weighted average yields
Source: NBU

FX market & BOP

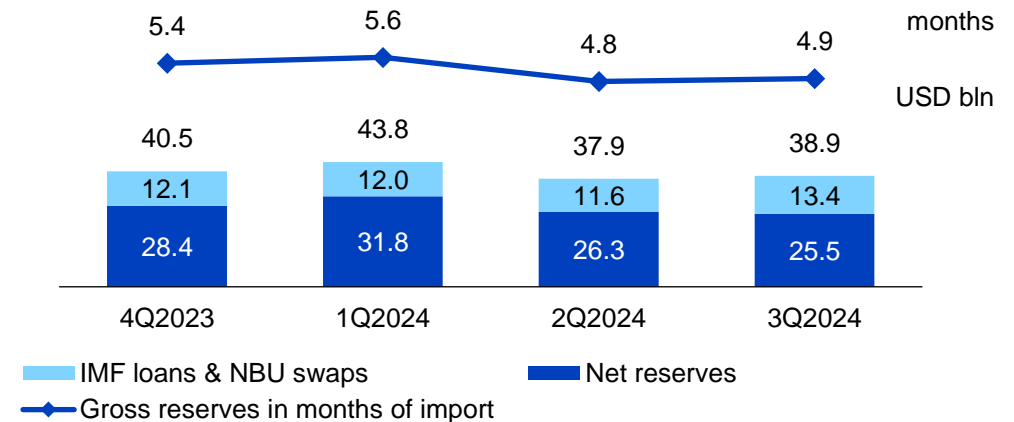
FX market



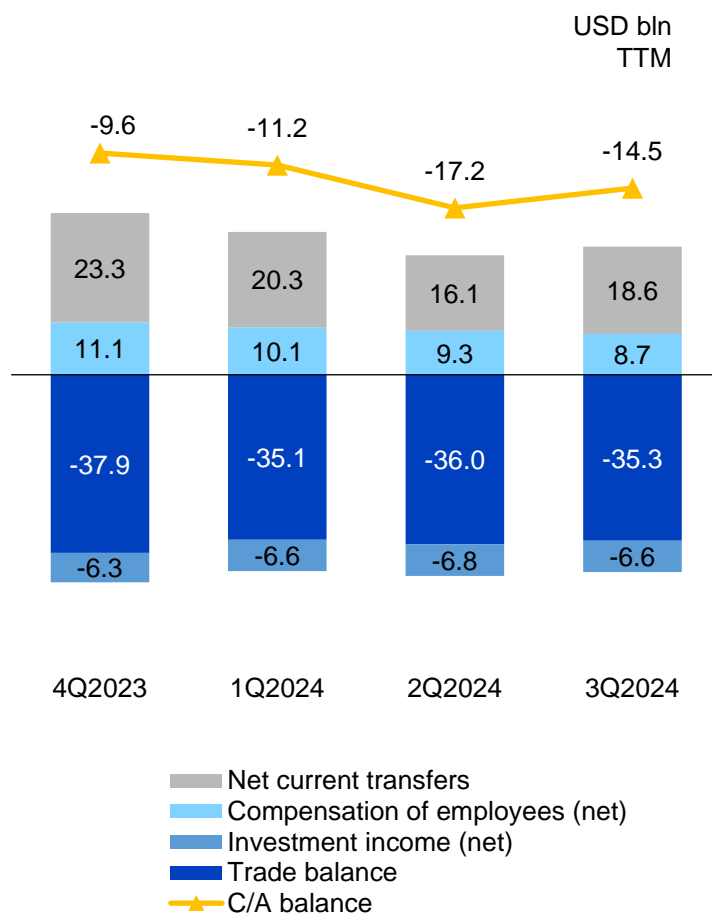
BOP



International reserves

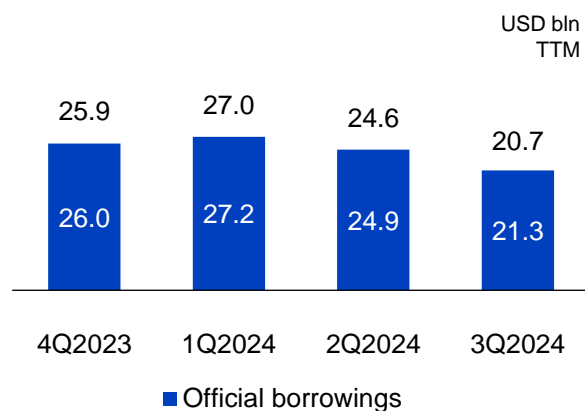


C/A

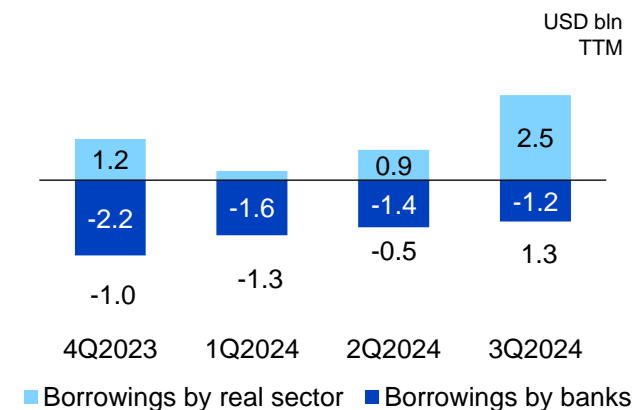


Financial account dynamic composition

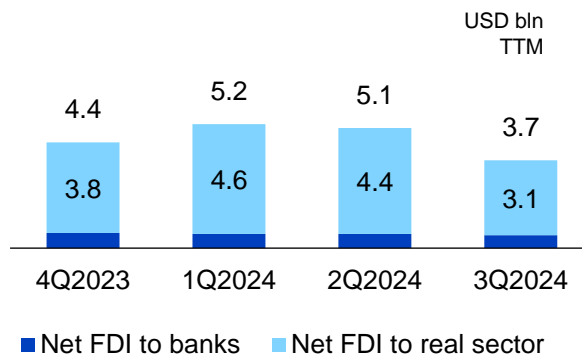
Official borrowings and govt bonds



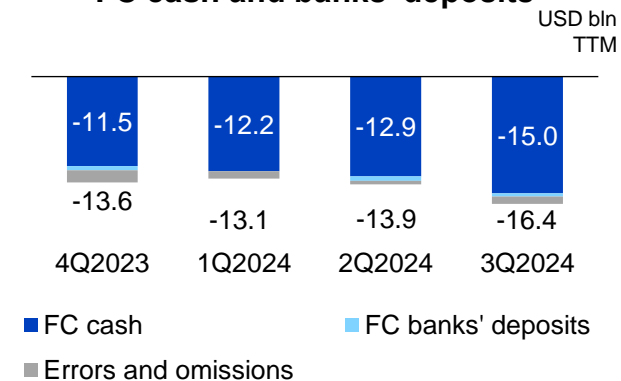
Borrowings by banks and real sector



Net FDI

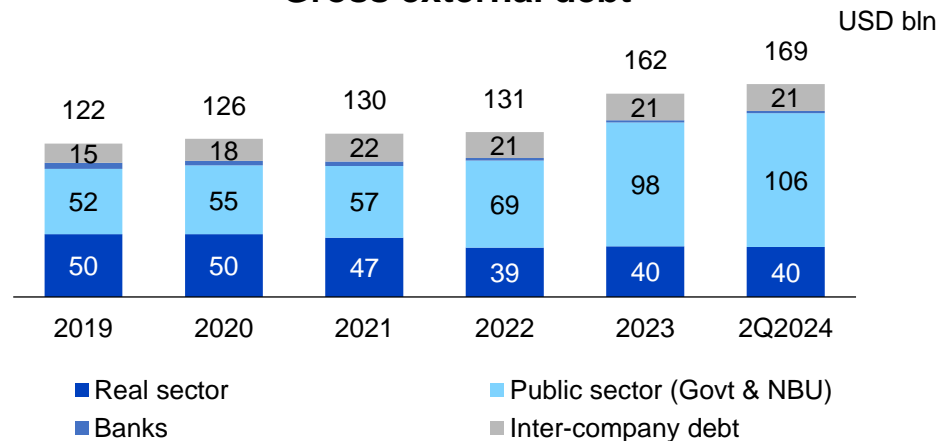


FC cash and banks' deposits

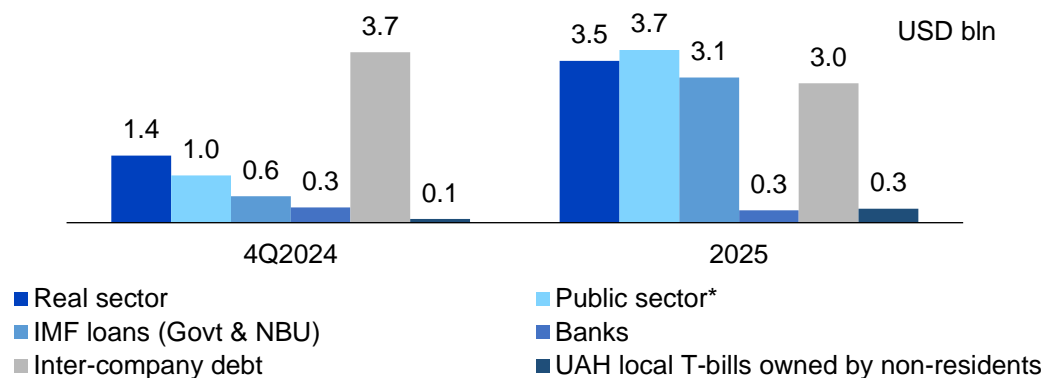


Gross external debt

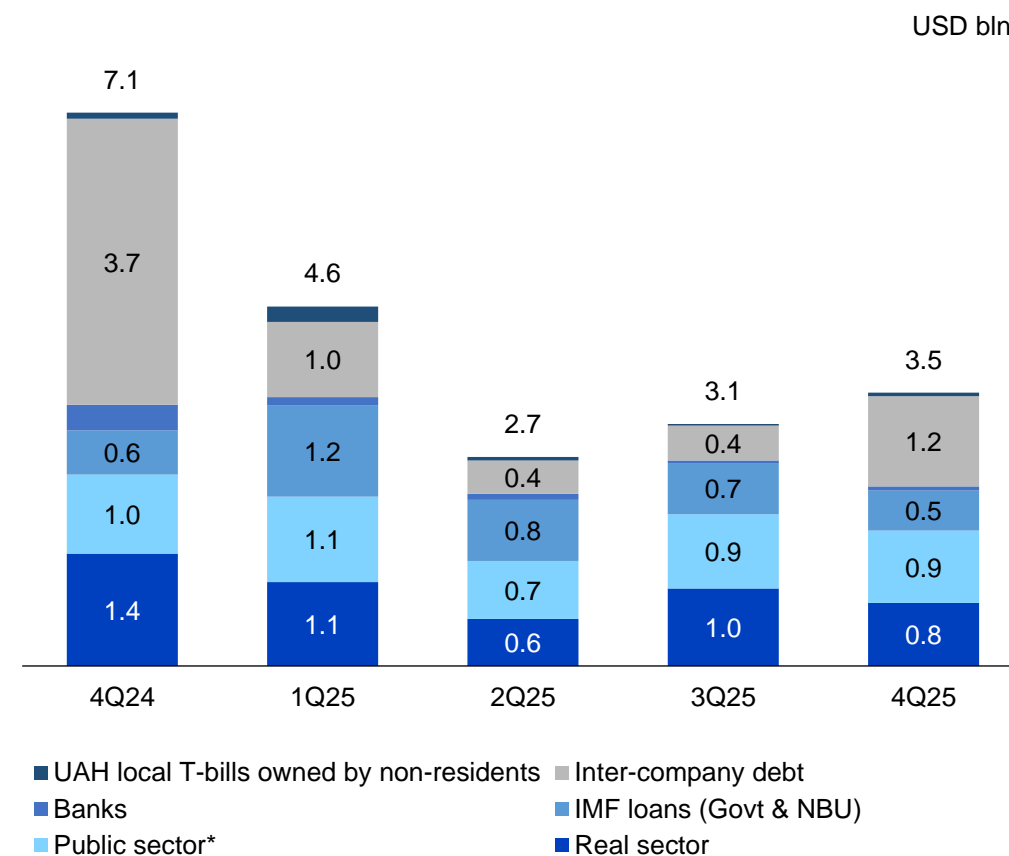
Gross external debt



Gross external payment schedule



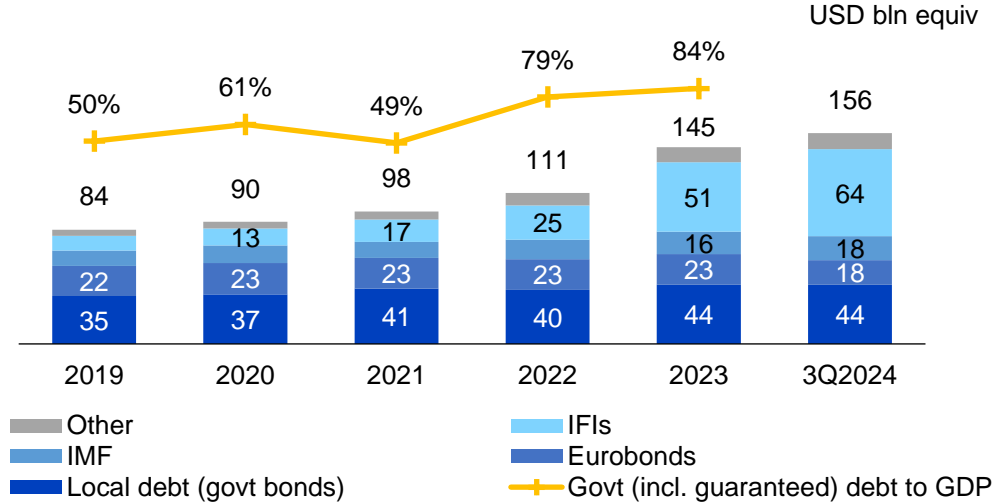
Gross external payment schedule



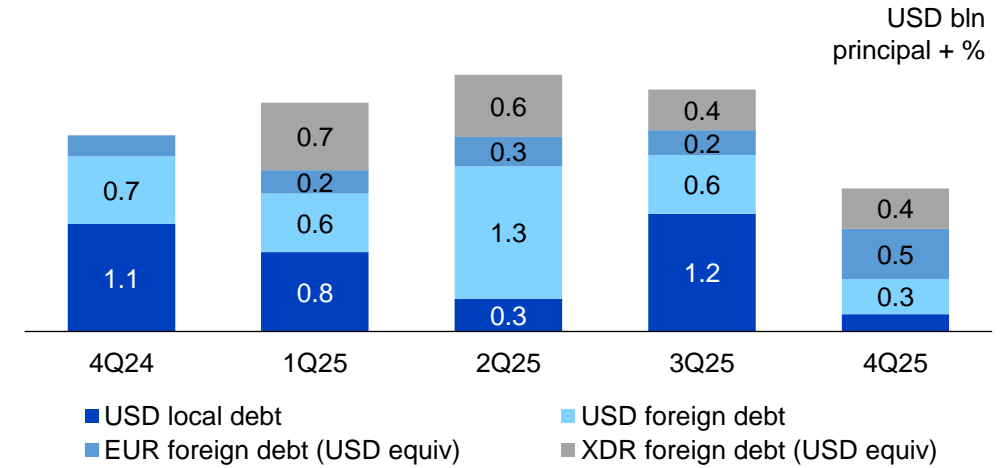
* Govt & NBU excl. IMF loans, incl. USD local T-bills owned by non-residents
Source: NBU

Government debt

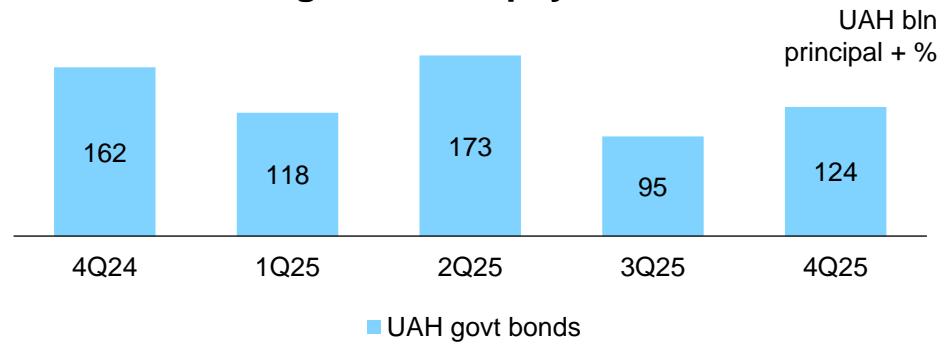
Govt debt (local and foreign)



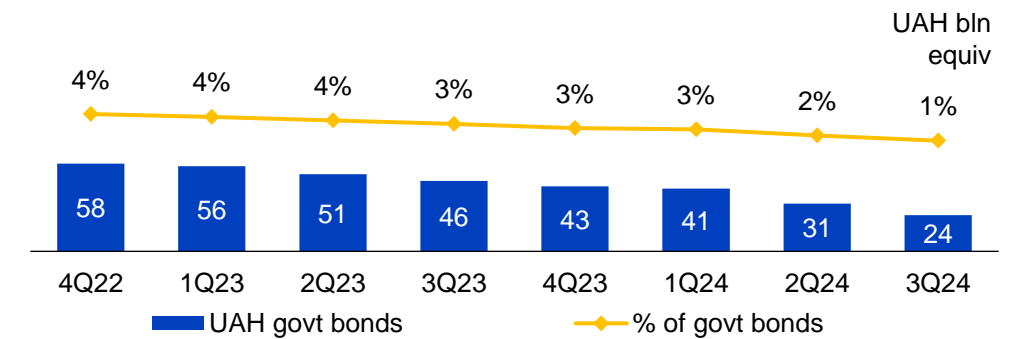
Foreign currency govt debt payment schedule



UAH local govt bonds payment schedule



Foreign holdings of local govt bonds



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